

REX TRUEFORM GROUP LIMITED

Listed on the General Segment of the Main Board

Incorporated in the Republic of South Africa

Registration Number: 1937/009839/06

JSE share codes: RTO - RTN - RTP

ISIN: ZAE000250387 – ZAE000250395 – ZAE000250403

("Rex Trueform" or "the company")



REX TRUEFORM
GROUP LIMITED

AUDITED CONSOLIDATED FINANCIAL RESULTS

FOR THE YEAR ENDED 30 JUNE 2025

Rex Trueform is an investment holding company incorporated in South Africa and listed on the JSE Limited ("JSE") in the "apparel retailers" sector. The company has investments in fashion retail, property, media and broadcasting, technology and water infrastructure.

FINANCIAL HIGHLIGHTS

- Revenue decreased by 1.9% to R 873.6 million (2024: R 890.6 million)
- Gross profit margin % increased to 54.9% (2024: 46.2%)
- Operating profit increased by 127.4% to R75.3 million (2024: R33.1 million)
- Earnings per share increased by more than 100% to 127.0 cents (2024: -3.9 cents)
- Headline earnings per share increased by more than 100% to 129.0 cents (2024: 37.5 cents)
- Net asset value per share increased by 5.7% to R20.39 (2024: R19.29)
- Ordinary dividend per share paid amounted to nil cents (2024: nil cents)

This announcement is the responsibility of the company's directors and is only a summary of the information contained in the audited consolidated annual financial statements for the year ended 30 June 2025 ("2025 AFS") and does not include full or complete details. Any investment decisions by investors and/or shareholders should be based on the 2025 AFS, which has been released on SENS and is available on the company website.

The 2025 AFS including the audit opinion of the external auditor, Forvis Mazars, which sets out the key audit matters and the basis for its unmodified opinion, are available on the JSE website at <https://senspdf.jse.co.za/documents/2025/jse/isse/RTO/FY2025.pdf> and on the company website at <https://rextrueform.com/wp-content/uploads/2025/09/REX-TRUEFORM-2025-AFS.pdf>.

Copies of the 2025 AFS may also be requested by emailing the company secretary directly at legal@rextrueform.com or at the company's registered office.

PM Naylor
(Chairman)

MA Golding
(Chief Executive Officer)

Cape Town - 25 September 2025

Directors: PM Naylor (Chairman)*, MA Golding† (Chief Executive Officer), K White (Financial Director), CL Lloyd, HB Roberts*, B Ntshingwa*, MR Molosiwa*

† Non-executive * Independent non-executive

Registered office: 11 Byrnes Avenue, Wynberg, Cape Town, 7800

Company secretary: A Gihwala

Transfer secretaries: Computershare Investor Services Proprietary Limited:
Rosebank Towers, 15 Biermann Avenue, Rosebank, 2196

Sponsor: Java Capital: 6th Floor, 1 Park Lane, Weirda Valley, Sandton, 2196

www.rextrueform.com www.queenspark.com www.telemedia.co.za

www.saww.co.za www.aisport.africa www.byteorbit.com